

## INVITATION TO THE ANNUAL GENERAL MEETING

The Board of Directors of Bank ABC (Arab Banking Corporation B.S.C.) is pleased to invite you to attend the Bank's annual ordinary general meeting to be held at 12:00 noon on **Sunday, 20 March 2016**, at ABC Tower, Diplomatic Area, Manama, Kingdom of Bahrain. The alternate date for the meeting in the absence of a quorum will be **Sunday, 27 March, 2016** at the same time and location, and if such deferred meeting is still not quorate, the second alternate date for the meeting will be **Sunday, 3 April, 2016** at the same time and location.

The Agenda for the meeting is as follows:

1. To read and approve the minutes of the past annual ordinary general meeting of the Bank dated 22 March 2015.
2. To discuss and approve the Report of the Board of Directors about the activities of the Bank for the financial year ended 31 December 2015.
3. To consider and acknowledge the Report of the Auditors concerning the Consolidated Financial Statements for the financial year ended 31 December 2015.
4. To discuss and approve the Consolidated Financial Statements for the financial year ended 31 December 2015.
5. To approve the recommendation of the Board of Directors for appropriation of profits for the financial year ended 31 December 2015 as follows:
  - 5.1 Transfer of US\$17,993,000 to the legal reserve.
  - 5.2 Transfer of the remaining balance of US\$161,937,000 to the retained earnings.
6. To discuss and approve the Corporate Governance Report for the year 2015 as per the requirements of the Central Bank of Bahrain.
7. Subject to approval of the Central Bank of Bahrain, to re-appoint Messrs Ernst & Young as Auditors of the Bank for the financial year ending 31 December 2016, and to authorise the Board of Directors to fix their remuneration.
8. To absolve the Directors from liability for the financial year ended 31 December 2015.
9. Subject to the approval of the Central Bank of Bahrain, to elect Members for the Board of Directors on its Twelfth Term.
10. Any other business under article 207 of the Commercial Companies Law.

### Important notice to shareholders:

- Copies of the Report of the Board of Directors, together with the Consolidated Balance Sheet, the Profit and Loss Account and the Report of the Auditors for 2015 will be made available in English and Arabic languages **by the second week of March 2016** at ABC Tower, Diplomatic Area, Manama, Kingdom of Bahrain, and on the Bank's website.
- Any shareholder registered in the Bank's share register at the close of the Bank's business on **Thursday 17 March 2016** is entitled to attend the meeting or to appoint a proxy to attend and vote on the shareholder's behalf, taking into consideration that the proxy shall not be the chairman, a director or an employee of the Bank.
- If the shareholder is a company, the proxy that will attend the meeting must submit a letter of authorization from the shareholder stating that he/she is the designated proxy. The authorization must be in writing and issued by the authorised representative of the company with the company's seal.
- All proxies must be received by the Bank at least 24 hours before the meeting. The proxy letter can be submitted by hand or by post (at the Bank's head office, Building 152, Road 1703, Block 317, Diplomatic Area, Manama, Kingdom of Bahrain), by fax (number +97317531311) or by email (ShareholderRelations@bank-abc.com). It is important to note that proxies received by the Bank after the deadline will be considered void and will not be accepted.
- Shareholders who wish to nominate themselves for Board membership for the coming term must complete an application form, which can be obtained from the Public Relations and Shareholders Relations Unit at the Bank or from the corporate website (www.bank-abc.com), and submit the original signed application form, along with all the required information, before **21 February 2016** by hand or by post to the Public Relations and Shareholders Relations Unit at the Bank (Building 152, Road 1703, Block 317, Diplomatic Area, Manama, Kingdom of Bahrain) to allow the Bank sufficient time to submit the form to the regulatory authority to obtain the necessary approvals before the meeting.
- For further details please contact the Public Relations and Shareholders Relations Unit at the Bank (+97317543222).

Kingdom of Bahrain  
14 February 2016

  
Saddek Omar El Kaber  
Chairman